



STOCK TRANSFER INSTRUCTION SHEET

IMPORTANT

1 Please complete this form and forward it to your financial advisor.

2 Please also forward a copy of this form to Bet Tzedek Legal Services via FAX 213.471.4570 or by email to jpetrovich@bettzedek.org. Donor information does not transmit through the DTC wiring system.

If you would like to speak with us about your donation, please contact Jen Petrovich at 323.549.5815

TO (DONOR'S FINANCIAL ADVISOR)

TELEPHONE

FAX OR EMAIL

Please use this form as authorization to transfer the securities listed below from my account to E*Trade Securities, LLC as my gift to Bet Tzedek Legal Services.

FROM (DONOR NAME)

ADDRESS:

TELEPHONE

FAX OR EMAIL

NAME OF SECURITY

NUMBER OF SHARES

GIFT PURPOSE

WHO, IN ADDITION TO THE LEGAL DONOR, SHOULD RECEIVE RECOGNITION FOR THIS GIFT?

SIGNATURE

DTC Transfer Instructions for Financial Advisors

For gifts of securities to Bet Tzedek Legal Services, please deliver by DTC

E*Trade Securities, LLC
DTC Number: 0385
Account Number: 36450475
Account name: Bet Tzedek
3250 Wilshire Blvd, Suite 1300
Los Angeles, CA 90010

IMPORTANT

For proper donor recognition, transfers must include the following information:

Donor's name and address
Name of security and number of shares
Purpose of gift
If applicable, additional names for joint recognition